



Spot 87: HT Choose a Stockbroker: Stockbroker Services Pt. 1
Time: 41 seconds (without intro/outro)

(INTRO)

In order to best serve you, your stockbroker needs to know exactly who you are; your current financial state, your financial needs, your financial goals and your tolerance for risk.

Once you've talked, your stockbroker can then offer you tailored investment advice.

Your stockbroker should provide you with information about the investments you're considering and keep you informed. This allows you to read up on the risks and other factors about the investment before jumping in.

Once the stockbroker makes a purchase or sale of securities on your behalf, they'll provide with a confirmation and other details a few days after the transaction. Carefully read that information for accuracy.

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(OUTRO)